



EGG & POULTRY NATIONAL WEEKLY REVIEW

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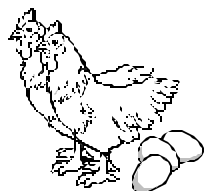
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL EGG REVIEW



Prices were usually higher compared to the previous week. Trade sentiment was mostly steady. Retail demand was mixed, usually light to moderate with feature activity in some areas providing some extra interest. Food service movement was slow to about moderate. Supplies increased in availability and were usually adequate to fully adequate for present requirements. Breaking stock prices were mostly unchanged to higher. Offerings were adequate to instances fully adequate with very few breakers interested in heavy nest runs outside of regular commitments. Floor stocks were at least adequate to in close balance. Schedules full-time. Trade sentiment cautiously steady. Light type fowl were fully adequate for the light to fair demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

	EX LARGE	LARGE	MEDIUM
NORTHEAST CITIES			
Boston (Brown)	115-117	106-108	74-76
New York	84-88	82-86	70-74
Philadelphia	78.5-86	77.5-84	64.5-72
SOUTHERN CITIES			
Atlanta (1) (2)	69.5-79	66.5-75	54-63
Jackson (1)	65-67	60-63	47-49
Major Louisiana Cities (1)	83-94	80-90	67-78
MIDWEST CITIES			
Chicago	74-78	72-76	63-67
Detroit (2)	70-75	69-73	59-66
Major Ohio Cities (2)	72-76	71-74	61-64
Major Wisconsin Cities	73-80	72-78	62-67
WESTERN CITIES			
Houston (1)	91-93	87-90	75-77
California (Grade AA)(1)(3)	112	106	97
(1) - Prices reported weekly			
(2) - Delivered Warehouse			
(3) - Reported Invoice prices			

SHELL EGGS-12 METRO AREA FOR WEEK ENDING 1-Nov-02
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	80.74	78.86	65.74
SOUTHERN	70.59	66.93	53.38
MIDWEST	68.19	66.35	56.03
WESTERN	94.40	90.14	81.35
TWELVE METRO AREAS	81.91	79.04	68.24

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	11-05-02	10-29-02	11-06-01
Large	53-56	45-48	38-41
Medium	44-48	36-40	25-29

WEEKLY SHELL EGG INVENTORY REPORT-AM NOV 04, 2002

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/
(30 DOZEN CASES-IN THOUSANDS)

			NO	SO	SO	5-Area	
	Northeast	CENT	CENT	Atl	Pacific		
Jumbo	Curr Wk	13.3	19.2	9.3	13.5	15.2	70.5
	Change	0.9	-0.2	-0.6	0.5	2.1	4%
Ex Lge	Curr Wk	29.1	62.6	19.0	27.7	32.3	170.7
	Change	2.0	0.2	-0.1	2.4	-0.3	3%
Large	Curr Wk	55.2	112.2	87.1	106.1	125.8	486.4
	Change	6.7	-1.6	3.8	9.8	1.4	4%
Medium	Curr Wk	12.9	38.0	14.8	21.8	31.0	118.5
	Change	2.7	8.1	-2.1	-2.4	3.7	9%
Small	Curr Wk	5.9	5.6	3.0	4.9	4.7	24.1
	Change	0.8	-0.9	-2.2	-0.3	-3.9	-21%
Misc	Curr Wk	4.5	29.1	6.8	14.3	6.7	61.4
	Change	1.1	12.2	-2.6	-6.5	1.0	9%
Ungraded	Curr Wk	31.8	59.9	29.2	36.8	33.4	191.1
	Change	4.1	2.7	7.8	0.9	-0.3	9%
Total	Curr Wk	152.7	326.6	169.2	225.1	249.1	1122.7
Percent	Change	14%	7%	2%	2%	2%	5%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	1122.7	5%	174
Shell Egg Breaking Stock 2/	260.9	0%	38
Total Shell Egg	1383.6	4%	212

1/Information is supplied by a universe of 174 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

EGGS PROCESSED UNDER FEDERAL INSPECTION

WEEK ENDING 02-Nov-02

	(LBS IN THOUSANDS)			(EXCLUDES INGREDIENTS)		
	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED
	BROKEN	WHOLE	WHITE	YOLK		
CW	1,190,732	28,985	10,792	5,869	2,105	4,115
PW	1,190,127	29,977	9,999	5,363	2,363	4,201
LY	1,170,847	27,097	10,791	6,228	2,595	4,306
% CHG PW	0	-3	8	9	-11	-2
% CHG LY	2	7	0	-6	-19	-4
2002	53,309,969	1,242,035	512,411	275,482	125,914	188,933
2001	50,974,775	1,157,219	511,304	273,913	113,057	181,919
% CHG YTD	5	7	0	1	11	4

(INEDIBLE INCLUDED)	CURRENT	PREVIOUS	LAST
	WEEK	WEEK	YEAR
AVERAGE YIELD PER CASE -	41.79	41.63	41.36
AVERAGE YIELD PER CASE -	38.33	38.10	37.68

BROILER HATCHERY

STATE	Broiler Eggs Set in 19 Selected States		Broiler Chicks Placed in 19 Selected States	
	Oct 26	Nov 02	Oct 26	Nov 02
	Thousand			
AL	26,230	26,808	21,060	20,531
AR	25,951	27,411	22,466	22,239
DE	3,089	3,678	4,637	5,252
FL	2,250	2,296	2,017	2,071
GA	*27,372	28,721	*23,892	23,910
KY	*5,546	6,006	*5,076	4,508
MD	8,868	9,132	5,861	5,644
MS	15,867	16,098	14,447	14,405
NC	16,886	17,969	14,065	13,424
OK	5,335	5,645	3,135	4,378
PA	3,198	3,390	2,643	2,407
SC	4,206	4,622	4,145	3,579
TX	12,467	15,097	11,386	11,093
VA	5,593	5,5320	4,487	4,618
CA, LA, MO, TN, & WV	18,220	18,603	*17,123	16,743

19 State Total ***181,078** **191,008** ***156,440** **154,802**

Previous Year Total 186,671 196,299 165,891 159,933

Pct. of Prev. Year 97 97 94 97

* Revised

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 14-Dec-02 IS ESTIMATED AT 143.3 MILLION HEAD. THIS COMPARES TO 143.6 MILLION HEAD THE PREVIOUS WEEK AND TO 154.1 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 158.8 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 55.60 CENTS PER POUND.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES

(CNTS/DOZ) NATIONAL TRADING WEEK OF 10/31/02-11/06/02

CLASS	ORG	DST	CURRENT LDS		FUTURE LDS		TOTAL LDS	
			SE	NE	SE	NE	SE	MW
GNR W 1	58.00	62.40	57.94	58.63	54.52	—	—	56.25
GNR BR 1	—	—	57.17	58.33	—	—	—	3.00
GL W J	—	—	—	—	55.50	—	—	3.00
GL W XL	—	72.00	66.93	69.91	65.67	—	—	43.25
GL W LG	—	71.00	61.51	67.06	62.70	—	—	43.50
GL W MD	—	68.50	53.00	57.00	—	60.00	—	22.00
GL W SM	—	—	25.13	27.00	—	38.00	—	2.75
NRBS - 50	—	—	40.00	45.00	—	49.82	—	18.00
NRBS - 48	—	—	—	45.50	50.50	49.25	—	14.00
NRBS - 39	—	—	25.00	27.00	—	35.67	—	3.25

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 02-Nov-2002

SELECTED	CW	PW	PCT	CHG
CONSUMING CENTERS	THOUSANDS	THOUSANDS	PW	LY
ATLANTA	23.3	22.3	4	-1
BOSTON	3.2	3.6	-11	-16
CHICAGO	55.3	41.9	32	32
DETROIT	32.6	23.7	38	40
KANSAS CITY	4.4	5.1	-14	10
LOS ANGELES	77.6	85.5	-9	-42
NEW ORLEANS	13.0	9.9	31	16
NEW YORK	33.5	33.7	-1	2
ST. LOUIS	15.8	15.2	4	-12
SAN FRANCISCO	23.0	22.4	3	0
TOTAL	281.7	263.3	7	-10
4 WK MVG AVG	270.2			

LIVE TURKEYS SLAUGHTERED WEEK ENDING 02-Nov-2002

	YOUNG		YOUNG		TOTAL
	HENS	TOMS	BREEDERS	OLD	
	THOUSANDS				
HEAD	2,352	3,035	63	37	5,487
AVG WT	16.67	35.14	25.69	27.45	27.06
LAST WEEK	1,812	2,972	59	15	4,858
SAME WK YR AGO	2,513	3,288	60	20	5,881
AVG WT	15.93	33.08	25.69	29.57	25.66
TO-DATE/2002	81,166	121,023	2,368	436	204,993
TO-DATE/2001	88,891	122,039	2,039	526	213,495

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTSBY GEOGRAPHICAL AREAS WEEK ENDING 02-Nov-2002
(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

	—YOUNG TURKEYS—			OLD		TOTAL TURKEYS	
	THOUSAND	PCT	CHG	THOUSAND	HEAD	AVG	LIVE WT
	HEAD	PW	LIVE WT	THOUSAND	HEAD		
N EAST	972	19	22.41	(A)	980	22.41	
SATL	906	15	28.35	(A)	914	28.35	
N CENT	2,309	3	30.86	(A)	2,316	30.86	
S CENT	542	6	21.81	(A)	549	21.81	
WEST	721	48	23.48	(A)	728	23.48	
U.S. TOTAL	5,450 (B)	13	27.06	37	5,487	27.06	

TO-DATE

2002 204,557 (B) 436 204,993

TO-DATE

2001 212,969 (B) 526 213,495

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 63,000 for the year 2,368,000; last year to date 2,039,00.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 02-Nov-2002 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	155,193	1,697	1,538	3,235	393
AVG WT	5.24	3.29	8.04	5.55	6.74
LAST WEEK	158,649	1,842	1,530	3,372	379
SAME WK YR AGO	155,524	1,904	1,350	3,254	524
AVG WT	5.26	3.38	7.93	5.27	6.71
TO-DATE/2002	6,843,963	77,358	62,291	139,649	18,495
TO-DATE/2001	6,785,773	78,672	60,828	139,500	22,171

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 156.2 million head. Estimated U.S. slaughter for this period 157.1 million head or 0.9 million head more than or 101% of estimated fryers available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 09-Nov-02

	CURRENT WEEK 11/09/02(1)	PREVIOUS WEEK 11/02/02
-----THOUSAND HEAD-----		
CLASS		
BRO-FRY	160,232(2)	160,211
LT HENS	1,563	1,848
HVY HENS	1,601	1,592
CHECK TOTAL	163,396	163,651

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 09-Nov-02 is 155.3 million head compared to 156.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 160.6 million head or 5.3 million more than estimated available. For week of 16-Nov-02 the estimated available is 151.3 million head.

**ESTIMATED U.S. SLAUGHTER COMPARED TO
ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	AVG WT
SEPTEMBER 28	159.2	158.0	101% 5.13
OCTOBER 5	161.0	157.8	102% 5.09
12	160.0	157.3	102% 5.11
19	156.9	157.1	100% 5.05
26	160.6	157.2	102% 5.22
NOVEMBER 2	157.1	156.2	101% 5.24
YEAR TO DATE	6926.0	6964.2	99%
NOVEMBER 9		155.3	
16		151.3	

READY-TO-COOK POULTRY BROILER/FRYERS

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 11/04/02-11/09/02

	U.S. GRADE A			COMPOSITE		
	MAJ	WTD	AVG	LDS	WTD	AVG
Chicago	40.00-43.00	43.91	47	45.72	89	
Los Angeles	68.00	65.63	63	62.94	138	
New York	45.00-48.00	46.67	24	51.19	55	

12-CITY COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

	Change from			
4-Nov-02	28-Oct-02	28-Oct-02	5-Nov-01	
54.11	1.18	52.93	58.93	
NUMBER OF LOADS	568			

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD AVG	LBS (000)
CURRENT SHIPMENTS 2/				
8-16 LB HENS				
EASTERN REGION 3/	65-72	-	-	-
CENTRAL REGION 4/	65.5-72	65.5	65.50	34
WESTERN REGION 5/	66-71	-	-	-

16-24 LB TOMS

EASTERN REGION	57-63	-	-	-
CENTRAL REGION	57-63	59-63	62.27	220
WESTERN REGION	57-60	59	59.00	13

1/ May include product stored at temperatures in range of

1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

WEEKLY COLD STORAGE HOLDINGS -SELECTED STGE CENTERS (INCL GOVT STOCKS)
(IN THOUSANDS)

	FREGS LBS	TURKS LBS	POP LBS
AM 11/04/02	2,424	176,203	76,729
AM 10/01/02	2,514	216,327	71,124
CHG	-90	-40124	5605
PCT CHG	-4%	-19%	8%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of September 30, 2002 and the selected centers storage report, the expected U.S. holdings on November 1, 2002 are:

FROZEN EGGS	16 MIL LBS PLUS OR MINUS 5%
TURKEYS	505 MIL LBS PLUS OR MINUS 5%
POULTRY	873 MIL LBS PLUS OR MINUS 5%

HEN MARKETS Final Price, Cents Per LB, Generally for slaughter the week of 11/04/02

HEAVY TYPE	RANGE	MAJORITY	WTD. AVG
Southeast (1)	4.75-10 CENTS/LB.	8.5-10	8.71
Southeast (2)	TFEWR		
South Central(1)	5-11.5 CENTS/LB.	8-9.25	9.01

LIGHT TYPE

Cents Per LB, Day of Negotiation, Generally for slaughter within the next 10 days. 11/01/02

Eastern (1)	0-0
Eastern (2)	0-0
So. Central (2)	TFEWR*
No. Central (1)	TFEWR*
No. Central (2)	0

(1) At Farm Buyer Loading (2) At Farm Producer Loading

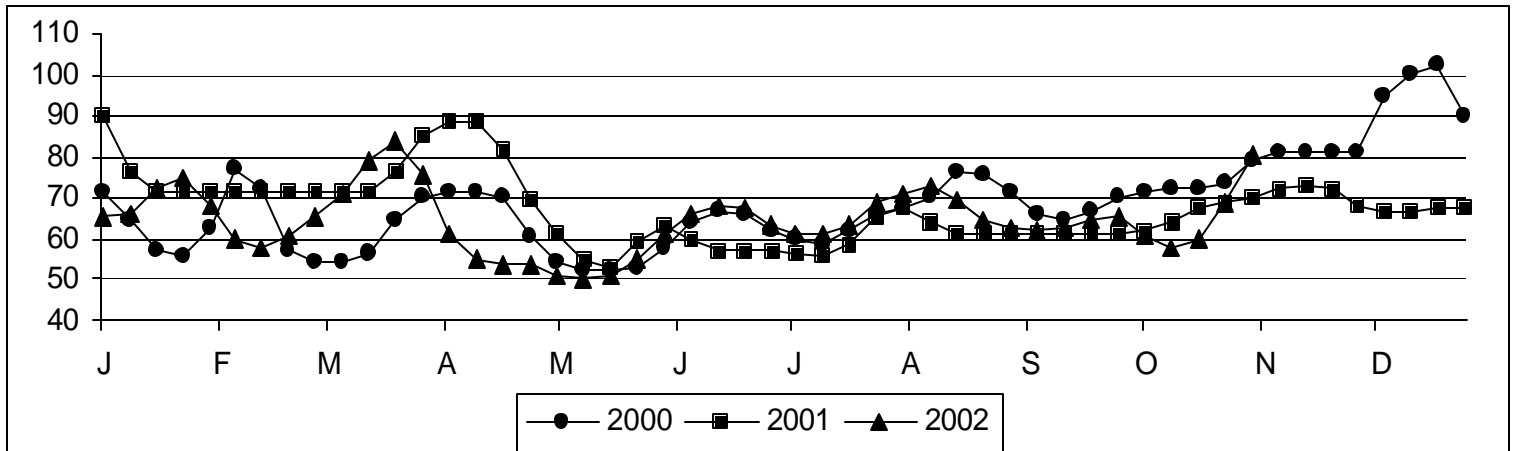
*TFEWR - Too Few to Report

COMMERCIAL EGG MOVEMENT REPORT
(RECEIPTS FROM PRODUCERS)

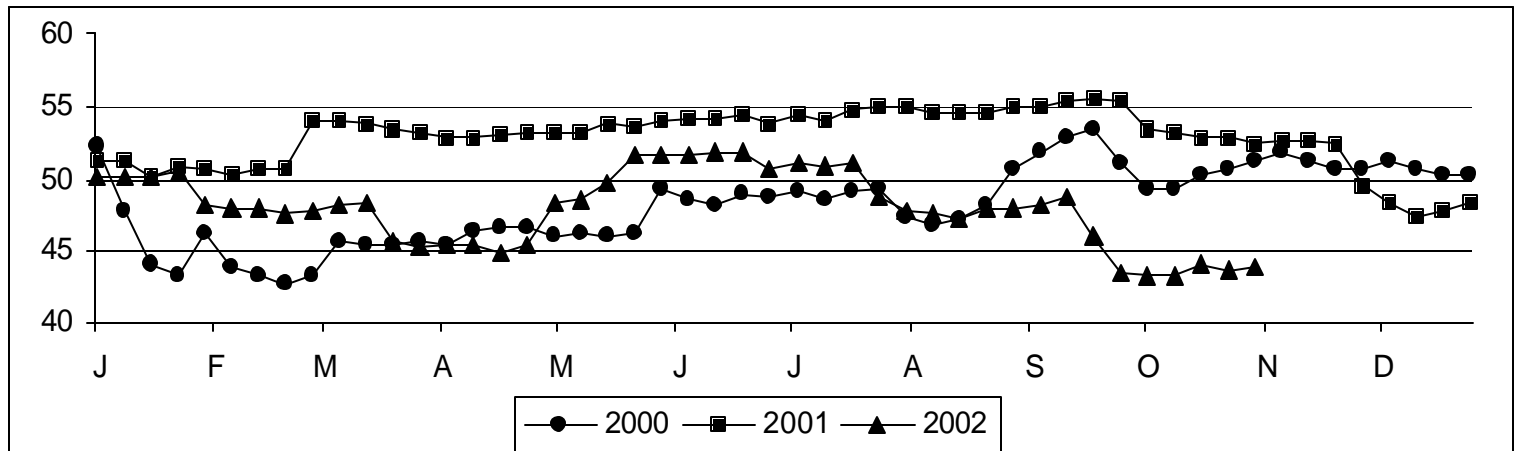
W/E 02-Nov-02

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM PW	LY
N. ATLANTIC	236.8	2	5
E.N. CENTRAL	557.7	1	9
W.N. CENTRAL	292.3	10	7
S. ATLANTIC	181.6	-1	-3
S. CENTRAL	92.8	3	7
WEST	190.2	2	-5
TOTAL	1551.4	2	5
MATCHED PLANTS REPORTING		87	86

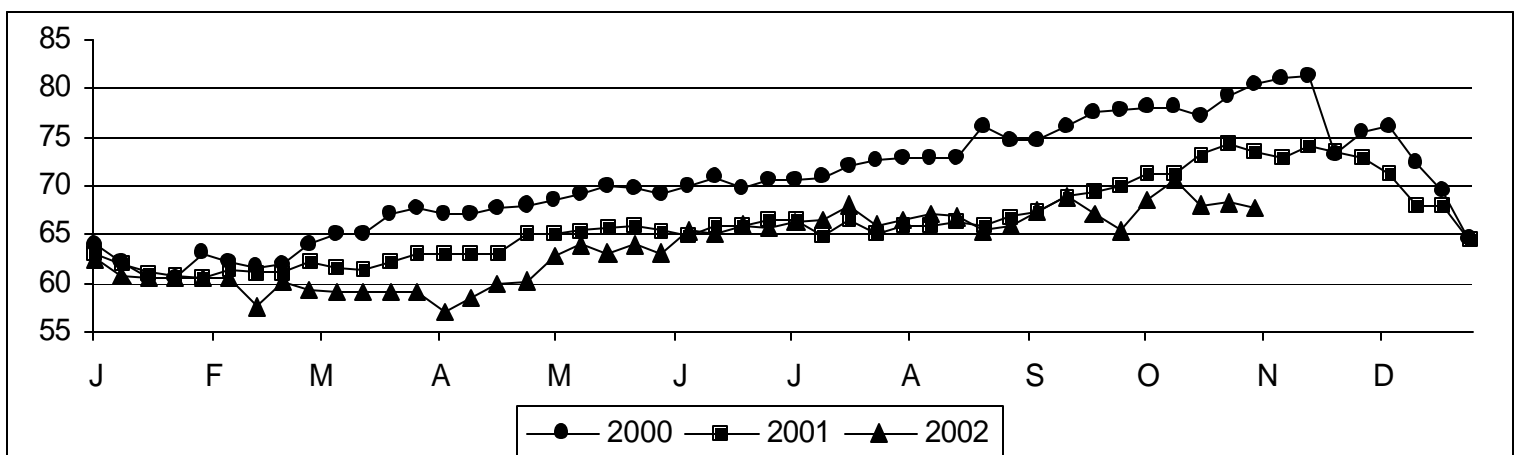
New York Large Weekly Average Price Cents per Dozen



Chicago Broiler/Fryer Weighted Average Prices Cents per Pound



Eastern Region Weekly Average Prices For 8-16 LB Hen Turkeys Cents per Pound



Note: Some Weeks' Average Prices are Based on Offers Only

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